Case: 1:02-cv-07083 Document #: 1 Filed: 10/03/02 Page 1 of 17 PageID #:1

### \*\*NITED STATES DISTRICT C VRT INJRTHERN DISTRICT OF ILLINOIS

In the Matter of

VALERIE MAGGITT

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OCT - 3 2002

EVANGELICAL LUTHERAN CHURCH IN AMERICA, a not-for-profit foreign corporation

Case Number 20 7083

APPEARANCES ARE HEREE Plaintiff, VA				IE UND	ERSIGNED AS ATTORNEY(S)				
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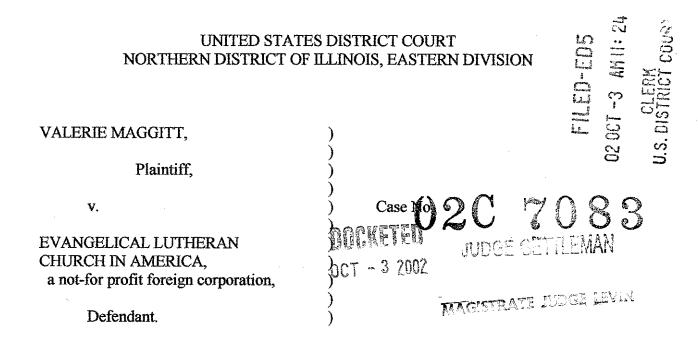
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### **Preliminary Statement**

1. This is an action seeking redress for the violations of rights guaranteed to the Plaintiff by the Title VII of the Civil Rights Act of 1964, as amended, 42 U.S.C. Section 2000e, et seq., the Civil Rights Act of 1991 and 42 U.S.C. § 1981, for Defendant, Evangelical Lutheran Church in America's discrimination against Plaintiff because of her race (African American), creating a hostile work environment and unlawful harassment of Plaintiff and unlawful retaliation against Plaintiff due to Plaintiff's race (African American) in connection with the terms and conditions of Plaintiff's employment.

### Jurisdiction and Venue

2. Jurisdiction over the statutory violations alleged is conferred as followed: Over Title VII claims 28 U.S.C. §1331, 28 U.S.C. §1343(a)(3), and 42 U.S.C. §2000e-5(f)(3); over 42 U.S.C. § 1981 by 42 U.S.C. §1988. Venue is proper in the Northern District of Illinois pursuant to 28 U.S.C. Section 1391, because Defendant's office is located in Chicago, Illinois and because the Defendant's failure to stop the unlawful

racial discrimination subjected the Plaintiff and others to a hostile work environment. 42 U.S.C. § 2000e-5(f)(3).

### Procedure

3. All conditions precedent to commencing this action have been satisfied in that: (a) Plaintiff has filed a charge of racial discrimination, hostile work environment and unlawful retaliation with the Equal Employment Opportunity Commission (EEOC) on or about February 15, 2001; (b) the EEOC has issued a Right-to-Sue letter dated July 3, 2002; and (c) Plaintiff brings this action within 90 days of her receipt of the aforesaid Right-to-Sue letter. Exhibit A.

### **Parties**

- 4. The Plaintiff, Valerie Maggitt, is a citizen of the United States of America, in the states of Illinois.
- 5. The Defendant, Evangelical Lutheran Church in America (hereinafter referred to as "ELCA"), is a not-for-profit foreign corporation, whose office is located at 8765 Higgins Road, Chicago, Illinois 60631, and is duly authorized to operate and conduct business under the laws of the State of Illinois.
- Upon information and belief Defendant, ELCA, employed more than 500 employees for each working day in each of 20 or more calendar weeks in the current or preceding calendar year.

### Introduction

- 7. In 1988 Plaintiff, Valerie Maggitt, was hired by Defendant, ELCA, as a Senior Accountant in the Division for Higher Education and Schools. In 1994, Plaintiff was assigned to the position Assistant Budget Director in the Division of Higher Education and Schools. In 1999, Plaintiff was promoted to Budget Director.
- 8. From 1994 through June 2000, W. Robert Sorenson, a white male, was employed by Defendant, ELCA, and assigned to the position of Executive Director, Division of Higher Education and Schools. Throughout this period, Sorenson was assigned as Plaintiff's direct supervisor.
- 9. From June 2000 through October 2001, Leonard Schulze, a white male, was employed by Defendant, ELCA, and assigned to the position of Executive Director, Division of Higher Education and Schools. Throughout this period, Schulze was assigned as Plaintiff's direct supervisor.

## The Plaintiff Was Denied Tangible Employment Benefits and Was Subjected to a Hostile Work Environment As a Result of Racial Discrimination at the ELCA

- 10. The Plaintiff incorporates the preceding paragraphs by reference here.
- 11. In 1993, Plaintiff applied for a promotion as a Senior Accountant within the Office of the Treasurer, ELCA but was neither considered nor scheduled for an interview by Office of Treasury, though Plaintiff met all qualifications for the position. Plaintiff was forced to file a grievance with Defendant, ELCA, complaining of her non-consideration for the Senior Accountant position and allege racial discrimination before

Defendant, ELCA, would acknowledge or recognize Plaintiff's qualifications for the Senior Accountant position.

- 12. In 1994, Defendant assigned Plaintiff the duties and responsibilities of Budget Director, Division of Higher Education and Schools, but intentionally and improperly failed to increase Plaintiff's salary and wages commensurate with the position and further refused to assign to Plaintiff the title and position of Budget Director. Instead, Defendant, ELCA, by and through its employee, W. Robert Sorenson, hired a white female with no accounting and budget experience to share finance responsibility as the "newly created" Assistant Director of Finance and Administration." Plaintiff was thereafter forced to file a grievance with Defendant complaining of her pay and wage disparity and Defendant's refusal to assign the title and authority of Budget Director and allege racial discrimination before Defendant, ELCA, would acknowledged or recognize Plaintiff's entitlement to comparable wages and recognition as the Budget Director.
- 13. After Plaintiff complained to her supervisor, Executive Director W. Robert Sorenson, regarding the disparity in her work, title and pay, Mr. Sorenson refused to assign Plaintiff the full responsibilities and authority that had previously been assigned to the Budget Director and instead hired Sue Rothmeyer, a white female, in the newly created position "Assistant Director for Finance and Administration" and thereafter Mr. Sorenson worked directly with Rothmeyer and treated Rothmeyer as if she was the Budget Director.
- 14. Upon creating the new management position for Sue Rothmeyer, a white female, Defendant, by and through its agent, W. Robert Sorenson, the Executive Director, by words, actions and example, openly communicated his racial hostility toward Plaintiff

and intentionally undermined the authority, scope of responsibility and senior management status of Plaintiff's position as Assistant Budget Director.

- 15. Beginning in or about March 1996, after Plaintiff began to have a personal relationship with an ELCA co-worker who was a white male, the Executive Director, W. Robert Sorenson, began to express his heightened disapproval of Plaintiff's authority and her personal relationship by openly ridiculing the relationship, making disparaging remarks about Plaintiff's male companion to ELCA Board of Directors of the Division for Higher Education and School. Sorenson also expressed his resentment to Plaintiff by becoming more aloof and non-communicative throughout the ELCA office environment. Plaintiff's male companion was soon thereafter abruptly reassigned by Defendant, ELCA, to a location away from Chicago, Illinois and instructed to terminate his personal relationship with Plaintiff.
- 16. In or about October 1996, Plaintiff was again forced to file a grievance notifying Defendant's Department of Human Resources of an existing disparity in pay and Defendant's refusal to assign Plaintiff the title and position of Budget Director. No corrective action was taken until Plaintiff specifically alleged that the disparity in pay and refusal of the Executive Director, W. Robert Sorenson, to assign and promote Plaintiff to the position of title of Budget Director was because of her race, African American and therefore constituted unlawful racial discrimination.
- 17. In 1998, W. Robert Sorenson, in his capacity as the Executive Director, falsely and wrongfully rewarded and credited Sue Rothmeyer with preparing and providing essential budgetary and strategic planning for the ELCA Board of Directors, work that Plaintiff had completed alone. Plaintiff thereafter was forced to file a grievance to obtain the credit, recognition and reward for the work completed. Defendant

thereafter reluctantly changed Plaintiff's title and status to "Budget Director" and contemporaneously changed Sue Rothmeyer's title and job description from "Assistant Director for Finance and Administration" to "Director for Administration and Planning."

- 18. From 1998 and continuing until 2000, Plaintiff was forced to endure and tolerate the openly expressed hostile attitude and personal resentment of her supervisor, Executive Director, W. Robert Sorenson on a daily basis, due to Plaintiff's race, African American, and in retaliation to the discrimination complaints alleged against Sorenson. Moreover, to regularly communicate and convey his racial hostility toward Plaintiff, Mr. Sorenson used his position as Executive Director to informally "re-organize" the Division of Higher Education and Schools to effectively undermine and alienate Plaintiff from the management staff and to further treat Plaintiff as a support staff employee rather than a "Director" of the budget department, causing Plaintiff to suffer professional embarrassment, humiliation, frustration and severe emotional distress and depression.
- 19. In 2000, when Plaintiff made it clear to Sorenson that she would not tolerate racial discrimination, disparate treatment of minorities by Defendant, ELCA, or attacks on her position or authority as Budget Director, the Executive Director, W. Robert Sorenson, openly confronted Plaintiff in the workplace and expressed his hostility toward Plaintiff and called Plaintiff a "trouble-maker" and mocked Plaintiff's intervention by sarcastically and disparagingly describing Plaintiff as "a person that has always wanted to advocate against discrimination and equality."
- 20. In June 2000, Defendant, ELCA, continued to subject Plaintiff to a racially hostile work environment when Defendant, ELCA, replaced Executive Director W. Robert Sorenson with Leonard Schulze, as the new Executive Director, Division of Higher Education and Schools. Immediately after assuming the Executive Director

position, Schulze, without provocation or justification, informed Plaintiff that, unlike other Budget Directors and management staff, Plaintiff would no longer have direct access or contact with the Executive Director. When Plaintiff complained to the Defendant's Department of Human Resources, Plaintiff was advised that this "organizational" change was the sole discretion of the new Executive Director, Leonard Schulze.

- 21. On June 8, 2001, Leonard Schulze, acting in his capacity as Executive Director, and in response to Plaintiff's grievance regarding preferential treatment and bias toward Sue Rothmeyer, unilaterally promoted and reassigned Sue Rothmeyer to the position of Director for Campus Ministry, a position that paid Rothmeyer approximately \$15,000 more in salary than Plaintiff. Plaintiff was never considered for this promotion or position.
- 22. Though Sue Rothmeyer had been reassigned, Leonard Schulze continued to alienate Plaintiff and undermine her position and responsibilities as Budget Director, by not communicating with Plaintiff, intentionally excluding Plaintiff from scheduled of management staff meeting and communicating and requesting budgetary matters directly with Plaintiff subordinates instead of Plaintiff, causing Plaintiff professional embarrassment, humiliation and frustration.
- 23. On or about October 24, 2001, after Plaintiff complained to Leonard Schulze regarding his mistreatment, Leonard Schulze, in his capacity as Executive Director, Division of Higher Education and Schools, renamed the previously created position of "Director for Administration and Planning" to "Assistant Executive Director" thereby reclassifying the position formally assigned to Sue Rothmeyer, as a position superior to the Budget Director.

- 24. Additionally, when Plaintiff complained to Leonard Schulze about his continual mistreatment of the Plaintiff and unprofessional conduct as the Executive Director, Leonard Schulze mocked and dismissed Plaintiff's complaints as unfounded and further told Plaintiff. When Plaintiff expressed outrage at Leonard Schulze's response and nonchalance, Leonard Schulze's told Plaintiff that her angry comments were themselves "sexual harassment" towards him. Leonard Schulze thereafter reported a false sexual harassment allegation against Plaintiff to the Director of Human Resources of the ELCA in retaliation to Plaintiff's discrimination complaints.
- 25. Thereafter Defendant, ELCA, at the direction of Reverend Charles Miller, Executive of Administration, Office of the Bishop, attempted to discredit Plaintiff's racial discrimination complaints and allegations by hiring an outside Human Resources consultant to review Schulze's claim of sexual harassment against Plaintiff and, and ostensibly Plaintiff's allegations of racial discrimination and hostile work environment against the ELCA. Despite a finding that Schulze's sexual harassment claim was false, a finding that a hostile work environment existed, and that Plaintiff may have suffered racial discrimination, Defendant, ELCA, took no corrective action against Schulze or instituted any changes in the Division of Higher Education and Schools to eliminate the hostile work environment which Plaintiff was forced to endure.
- 26. When Plaintiff realized that Defendant had intended to take no corrective action following the investigation by the human resources consultant, Plaintiff was forced to file a racial discrimination and hostile work environment complaint with the Equal Employment Opportunity Commission.

The above described continued conduct and practices described a racially hostile environment and represents a pattern of intentional racial discrimination against Plaintiff

by the Defendant, ELCA, in violation of Title VII Civil Rights Act of 1964 and 42 U.S.C. § 2000(e)-5. and the Civil Rights Act of 1961.

# Plaintiff Was Denied Promotion and Consideration for Promotion to the Position of Assistant Executive Director, Division of Higher Education and Schools Because of Racial Discrimination at the ELCA.

- 27. The Plaintiff incorporates the preceding paragraphs by reference here.
- 28. On or about March 28, 2002, Mr. Schulze, in his capacity as Executive Director, without any consideration of Plaintiff's superior qualifications, experience and prior work performance as Budget Director, offered the newly created "Assistant Executive Director" position to Richard Zawistowski, a white male, for the specific purpose to further diminish Plaintiff's management status as "Budget Director" and alienate Plaintiff from the Executive Director and management staff.
- 29. Plaintiff believes she was not considered for the position of "Assistant Executive Director" because Executive Director, Leonard Schulze, was biased and prejudiced against Plaintiff because of her race, African American.

## Plaintiff Has Suffered Unlawful Retaliation After Filing Her EEOC Racial Discrimination Hostile Work Environment Complaint

- 30. The Plaintiff incorporates the preceding paragraphs by reference here.
- 31. Since assuming the position of Assistant Executive Director on June 1, 2002, Richard Zawistowski has harassed and created a hostile environment by subjecting Plaintiff's work and actions to unreasonably heightened review and scrutiny, when the same level of scrutiny is not applied to other staff members and sections, by requiring Plaintiff to prepare cumbersome, duplicative and unnecessary reports and communications, and repeatedly challenging Plaintiff's routine and perfunctory budgetary decisions. Zawistowski has unjustifiably addressed Plaintiff and her

subordinate staff in a demeaning and disrespectful manner causing Plaintiff professional

embarrassment, frustration and severe emotional distress.

32. When Plaintiff advised and notified the Reverend Charles Miller,

Executive for Administration, Office the Bishop of the ELCA, no corrective action was

taken. The failure of the ELCA and Reverend Miller of the Executive Office of

Administration to take remedial action indicates that the racial discrimination that

pervaded the Division of Higher Education and Schools of the ELCA is endorsed by the

highest levels of the ELCA authority.

33. The Plaintiff demands that the case be tried by a jury.

WHEREFORE:

The Plaintiff respectfully asks the Court:

(1) to enter a permanent injunction against the ELCA, its supervisors,

employees and agents, ordering them to cease and desist from engaging in

the discriminatory practices described above;

(2) to order such other relief as appropriate, including, but not limited to,

promotion of the Plaintiff to the Assistant Executive Director position;

(3) to award the Plaintiff back pay, and other damages, including, but not

limited to, costs, disbursements and reasonable attorney fees; and

(4) to grant other relief that the Court may find appropriate.

VALERIE MAGGITT

Gregory T. Mitchell

Law Office of Gregory T. Mitchell, P.C.

1820 Ridge Road, Suite 200

Homewood, Illinois 60430

(708) 799-9325

### **VERIFICATION**

I, Valerie Maggitt, declare under penalty of perjury that the foregoing is true and correct.

Valérie Maggitt

Gregory T. Mitchell Law Office of Gregory T. Mitchell, P.C. 1820 Ridge Road, Suite 200 Homewood, Illinois 60430 (708) 799-9325

Date



### **Equal Employment Opportunity Commission**

### DISMISSAL AND NOTICE OF RIGHTS

To: Valerie R. Maggitt 1723 N. Narragansett Avenue Chicago, IL 60639-3825

Suite 2800

Certified No.: 7099 3400 0006 7299 2566

500 West Madison Chicago, Illinois 60661

John P. Rowe, District Director

From: Equal Employment Opportunity Commission

] On behalf of a person aggrieved whose identity is CONFIDENTIAL (29 CFR § 1601.7(a)) Charge No. EEOC Representative 210A201803 Telephone No. Y. Macariola-Wolohan, Investigator (312) 886-4821 (See the additional information attached to this form.) YOUR CHARGE IS DISMISSED FOR THE FOLLOWING REASON: ] The facts you allege fail to state a claim under any of the statutes enforced by the Commission ] Respondent employs less than the required number of employees. ], Your charge was not timely filed with the Commission, i.e., you waited too long after the date(s) of the discrimination you alleged to file your charge. Because it was filed outside the time limit prescribed by law, the Commission cannot investigate your allegations. ] You failed to provide requested information, failed or refused to appear or to be available for necessary interviews/conferences, or ſ or otherwise refused to cooperate to the extent that the Commission has been unable to resolve your charge. You have had more than 30 days in which to respond to our final written request. ] The Commission has made reasonable efforts to locate you and has been unable to do so. You have had at least 30 days in which to ſ respond to a notice sent to your last known address. ] The respondent has made a reasonable settlement offer which affords full relief for the harm you alleged. At least 30 days have expired since you received actual notice of this settlement offer. ] The Commission issues the following determination: Based upon the Commission's investigation, the Commission is unable to X to conclude that the information obtained establishes violations of the statutes. This does not certify that the respondent is in compliance with the statutes. No finding is made as to any other issues that might be construed as having been raised by this charge. [ Other (briefly state) - NOTICE OF SUIT RIGHTS -] Title VII and/or the Americans with Disabilities Act: This is your NOTICE OF RIGHT TO SUE, which terminates the X Commission's processing of your charge. If you want to pursue your charge further, you have the right to sue the respondent(s) named in your charge in a court of competent jurisdiction. If you decide to sue, you must sue WITHIN 90 DAYS from your receipt of this ] Age Discrimination in Employment Act: This is your NOTICE OF DISMISSAL OR TERMINATION, which terminates processing of your charge. If you want to pursue your charge further, you have the right to sue the respondent(s) named in your charge in a court of competent jurisdiction. If you decide to sue, you must sue WITHIN 90 DAYS from your receipt of this Notice; otherwise your right ] Equal Pay Act (EPA): EPA suits must be brought within 2 years (3 years for willful violations) of the alleged EPA underpayment. On behalf of the Commission

Enclosures

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Information Sheets Copy of Charge cc: Respondent(s)

Evangelical Lutheran Church

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STREET ADDRESS CITY, STATE AND ZIP CODE	·····	COUNTY	
CAUSE OF DISCRIMINATION BASED ON (Check appropriate box(es))	DATE DISC	RIMINATION TOOK PLACE	
☑ RACE → ☐ COLOR ☐ SEX ☐ RELIGION ☐ NATIONAL ORIGIN	EARLIEST	LATEST	
X RETALIATION AGE DISABILITY OTHER (Specify)	10/26/2001 02/15/20		
THE PARTICULARS ARE (If additional space is needed, attach extra sheet(s)):	X CONTINUING ACTION		
racial discrimination and a racially hostile work en supervisor responded to this with violent behavior a decided to try to resolve the situation with the hel Resources. On or around October 26, 2001, a new pos which would supervise me, effectively demoting me an reporting directly to the Executive Director as I ha In or around November 2001, an investigation was con mediator, which I believe was conducted in a biased  I belive that I have been retaliated against, a based on my race, Black, in violation of Title VII o Act of 1964, as amended.	fter when pof Hurition will prevend previous ted and parend discussive for the C	ich we man as created nting me from ously done. by a private tial manner. riminated ivil Rights	
	FEB I	5 2002	
I want this charge filed with both the EEOC and the State or NOTARY - (When necessary	for State	nd Local Possissorente	
local Agency, if any. I will advise the agencies if I change my address or telephone number and cooperate fully with them in the I swear or affirm that I h	ave read the	above charge and that	
processing of my charge in accordance with their procedures.			
I declare under penalty of perjury that the foregoing is true  SIGNATURE OF COMPLAI  A J J J J SUBSCRIBED AND SWO  (Month, day and year)	RM	ORE ME THIS DATE	

### United States District Court for the Northern District of Illinois

Case Null 2 C	7083	Assigned/Issue	ed By:	<del>7</del>			
Caso I (Garage)	<del>*                                    </del>	,					
	. '			OCT - 3 2002			
	FEE	INFORMATION	Ň	001 - 1 2002			
	_						
Amount Due:	\$150.00	\$30.00	\$20.00	\$5.00			
	☐ IFP	No Fee	Other				
	(For use b	y Fiscal Department	Only)				
Amount Paid:	00.00		eceipt#: 10	31484			
Date Paid:	)-3. (8)		iscal Clerk:				
Date Palu.			<del>-</del>				
		SSUANCES					
Type Of Issuance:	Summ	ons		Alias Summons			
	Third Party Summons Lis						
	□ Non W	age Garnishment	Summons	· ·			
	Wage-Deduction Garnishment Summons						
Citation to Discover Assets							
	Writ _			·			
·	· . <del>-</del>	(Type of Wr	it)	Λ .			
Original and	copies on	(O-3-C	as to				
( Original and	<del></del> * <del></del>	(Date)	<u>)</u>	\			
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